

8 March, 2022

Subject: Schedule of No.6 exercise of warrant to purchase ordinary shares of JMT Network Services

Public Company Limited No.3 (JMT-W3) (The Last Exercise)

Attention: Shareholders

Reference: Terms and Conditions Governing Rights and Obligations of the Issuer and Holders of the

Warrants to Purchase Ordinary Shares of JMT Network Services Public Company Limited

No.3 (JMT-W3)

As JMT Network Services Public Company Limited ("Company") issued and offered warrant to purchase ordinary shares of Company No.3 ("JMT-W3") in the amount of 99,995,294 units free of charge to the shareholders of the Company in proportion to their respective shareholdings at the ratio of 9.76092 ordinary shares to 1 warrant whose names appear in the shareholders register of the Company on 10 November 2020 (Record Date) JMT-W3 has 1 year 6 months tenor and the last exercise date will be scheduled on 16 May 2022. (Substitution for Wisakha Bucha Day Sunday 15 May 2022) If the last exercise date falls on a day which is not a business day, then the last exercise date shall be moved up to the business day prior to such exercise date.

The Company would like to inform the details regarding the exercise of rights under the Warrants to purchase the ordinary shares of the Company under the Warrants JMT-W3 for the last exercise as below.

1.	The I	Last Ex	ercis	e Dat	e		13 N	Иa	y 202	2
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2. The Last Trading Day of the Warrants 19 April 2022

3. Closing Date of Register Book to transfer of Warrants The register book will be closed on 22 April

2022 Suspend until 13 May 2022

4. Trading Suspension Period of the (posting of SP sign)

The Company requests the SET to suspend

the trading of the Warrants or to post the SP sign on JMT-W3 from 20 April 2022 until

13 May 2022

5. Expiration of Warrants From 14 May 2022 onwards, JMT-W3 will

be expired and invalid while the SET will delist such warrants as the listed securities

6. Period for the Notification of the To Exercise the 28 Apr

Warrants (The Last Exercise)

28 April 2022 until 12 May 2022 (Only business day) during 9:00 a.m. – 4:00 p.m.

7. Exercise Ratio 1 unit of JMT-W3 for 1.02418 ordinary

share (Fraction of shares from the allocation

The remainder is rounded off)

8. Exercise Price Exercise price is 41.00832 Baht per share

(Calculation fraction rounding money

according to international principle)

9. Agent Receiving Exercise Intention

The Warrant Holders may request the Exercise Notice form at the Company's office and/or Agent receiving exercise intention (if any) or download the form from the Company's website (https://www.jmtnetwork.co.th/index.php/Investor) The Warrant Holders shall notify, the Company and/or Agent receiving exercise intention (if any), within the Notification Period for the Exercise of Warrant as specified in Clause 6. above.



Company Address:

JMT Network Services Public Company Limited 187 Jay Mart Building 7th Floor, Ramkhamhaeng Road, Radpattana, Sapansoong, Bangkok 10240 Tel. 0-2308-8152, 0-2308-8197 Fax 0-2308-8068

10. Exercise Procedure

All Warrant Holders (including all those who hold warrants in the script system and also in the scripless system), who wish to exercise their warrants, shall comply with the conditions regarding the Warrant's Exercise notice, take necessary actions and submit the required documents within the relevant Notification Period, detailed as follows:

- 10.1) An accurately and completed form of the Warrant's Exercise Notice, duly signed by the Warrant Holders and submit to the Company and/or the Agent receiving exercise intention (if any) within the Notification Period 28 April 2022 until 12 May 2022 (Only business day) during 9:00 a.m. 4:00 p.m.
- 10.2) The Warrant certificate or the Warrant substitute in form prescribed by the SET, bearing signature of holders representing the relevant number of warrants as specified in the Exercise Notice and a power of attorney letter in case that the warrant holders delegate other person to receive new certificates of the unexercised Warrants (if any) and send to the Company and/or Agent receiving exercise intention (if any).
- 10.3) Payment of the amount specified in the Warrant's Exercise Notice and send pay-in slip to the Company and/or the Agent receiving exercise intention (if any). The Warrant Holders who wish to exercise their rights shall pay in one of the following form:
 - 10.3.1) Money transfer to Saving Account, Bangkok Bank Public Company Limited, Klongtan Branch, payable to "Shares Subscription Account of JMT Network Services Plc.", Account No. 135-473000-2, and enclose the evidence of such transfer as well as specify name-surname and contact telephone number or
 - 10.3.2) Payment in form of cheque, cashier's cheque, or draft which can be cashed in Bangkok Metropolitan area within 1 Business day from each Notification date. Cheque, cashier's cheque, or draft shall be dated 3 business days prior each Exercise Date and shall be crossed and made payable only to "Shares Subscription Account of JMT Network Services Plc." and specify name-surname and contact telephone number on back of those forms or

<u>Remark</u> The last payment date of cheques is 9 May 2022 and please bring them to us on 9 May 2022 before 5:00 p.m.

In this regards, the Exercise of Warrants be considered completed and valid only if the Company or the Agent receiving exercise intention (if any) successfully collected the payment. In case that, the Company or the Agent receiving exercise intention (if any) could not collect such payment, for any reason not cause by the Company or the Agent receiving exercise intention (if any), the Company shall deem that such Warrant Holders intend to cancel their respective intention to exercise warrants. In such case, the Company and/or Agent receiving exercise intention (if any) shall return the Warrant Certificates or the Warrant Substitutes together with the cheque, cashier's cheque, or draft which could not be collected to such Warrant Holders within 14 days from each the Exercise Date. However, such cancellation shall not deprive the Warrant Holders the rights to purchase ordinary shares for the next period, except in case of the Last Exercise Period, the Company shall deem that such warrant is expired without being exercised. In such case, the Company and the Agent receiving exercise intention (if any) shall not responsible for the interest and/or any damages or compensations in whatsoever cases.



- 10.4) Warrant Holders are responsible for all taxes and/or duty stamps (if any) pursuant to the provisions in the Revenue Code or relevant regulations, laws applicable to the exercise of the Warrants.
- 10.5) Evidence supporting the exercise
 - 1) Thai Individual Person: Certified copy of Identification card or the Government official card or the State enterprise employee card (In case of the name/surname changing that cause such name/surname different from that appearing on the Warrants, additional certified copy of relevant government documents e.g. certificate of name/surname change etc. must be attached). (In case of a minor, letter of consent of parents, certified copy of identification card of the parents and household registration having the name of the minor must be attached.)
 - 2) Foreign Individual Person: Certified copy of foreigner certificate (alien identification card) or certified copy of valid passport
 - 3) Thai Juristic Person: Copy of corporate affidavit issued by the Ministry of Commerce not more than 6 months prior to each Exercise Date, duly certified by authorized director(s) as stated in that corporate affidavit and certified copies of supporting evidences of such authorized director(s) as in 1) or 2)
 - 4) Foreign Juristic Person: Copy of the certificate of incorporation and/or corporate affidavit of such legal entity, duly certified by the authorized director(s) and certified copies of supporting evidences of such authorized director(s) as in 1) or 2). All documents shall be duly certified by a Notary Public in the country in which such document is issued and not more than 6 months prior to each Exercise date.
 - 5) Custodian: Copy of corporate affidavit and document evidencing appointment of custodian and certified copies of supporting evidences of the authorized person(s) as in 1) or 2). All documents shall be duly certified by a Notary Public in the country in which such document is issued and not more than 6 months prior to each Exercise date.
 - In this regards, if the Warrant Holders fail to submit the abovementioned evidence, the Company and/or the Agent receiving exercise intention (if any) shall deem that such Warrant Holders do not intend to exercise the rights at the relevant Exercise Date. However, the Company and/or the Agent receiving exercise intention (if any) might use its own discretion to allow the exercise of warrant as deemed appropriate.
- 10.6) The number of Warrants to be exercised must be in a whole number with the exercise ratio of one unit of Warrant to 1 ordinary share, except for the adjustment of rights as specified in Clause 6.

If you need any further information, please contact place aforesaid in business day during 9:00 a.m. – 4:00 p.m.

Please be informed accordingly,

Sincerely yours,

Mr.Wongsakorn Kittitrakulkarn Company Secretary JMT Network Services Public Company Limited



No		
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Notification of the Intention to Exercise Warrants to Purchase Ordinary shares of JMT Network Services Public Company Limited No. 3 or "JMT-W3" (The Last Exercise)

To: The Board of Directors of JMT Network Services Public Company Limited Date of notifying the intention to exercise							
Holders of Warrants to Purchase Ordinary shares of JMT Network Services Public Company Limited ("Warrant Holders"),							
please clearly fill in the spaces below							
I (Please specify type of Warrant Holders) ☐ Natural Person of Thai Nationality ID Card No. No	□ Natu	aral Person of Alien Nationality	Alien Card/Passport				
	egistration No [Juristic Person of Alien Nation	nality Company Registration				
Name ☐ Mr. ☐ Mrs. ☐ Miss ☐ Juristic Person							
Contact address: Housing NumberMooSoi	Street		Kwang/Tambol				
Number							
	Nationality						
Condition of Withholding Tax Non-withholdin							
Hereby intend to exercise the right to purchase ordinary shares of JMT Network Services Public Company Limited No. 3 "JMT-W3" (The Last Exercise) in the exercise ratio of 1 Warrant to 1.02418 Ordinary Share (fraction of shares from the allocation The remainder is rounded off) as follows:							
Holding Warrant Certificate	<u>-</u>	ing Warrant Substitutes					
Warrant Certificate No.	Document No.	Date	Broker Member ID				
Number of the Warrants to Be Exercised (Units)	Number of the Ordinary Shares to Be Received from the Exercise (Shares)	Exercise Price (Baht/Share)	Total Payment (Baht)				
	(Number of the Warrants x 1.02418 Ordinary Share) (fraction of shares from the allocation The remainder is rounded off)	41 00022	Calculation fraction rounding money according to international principles				
	,	41.00832					
If the shares are allotted to me, I hereby agree to the	e following procedure: (Please choose one and mark	in front of your choice)	-				
In the event that there is a securities trading account In the pame of "The	nt: ailand Securities Depository Company Limited for	Denositors" for the allotted sl	hares and arrange for participant				
Name	No to deposi	t those shares with Thailand	Securities Depository Company				
and delivered through registered mail to the na	mes and addresses indicated in the Warrant register l		7 Warrant Horder Shari de Issued				
In the event that there is no securities trading according to the security of		monit those charge with Theilan	d Saggettias Demositary Commony				
□ Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under Issuer account for my name account number 600 (As such, please also fill in the form "Additional Subscription Documents only for those who wish to deposit the securities into the Issuer Account" to be delivered to Thailand Securities Depository Company Limited. If Thailand Securities Depository Company Limited form is not submitted, a share certificate in the name of Warrant Holder shall be issued and delivered to the name and address as indicated in the Warrant							
register book through registered mail. Issue a share certificate in my name and deliver to the name and address as indicated in the Warrant register book within 15 business days from each Exercise Date through registered mail. In this regards, I may receive the share certificate after ordinary shares issued from the exercise are listed and granted approval to trade on							
the Stock Exchange of Thailand. I herewith submit my payment for subscription of t	ha said sharas by						
☐ Cashier Cheque ☐ Personal Cheque							
	Bank	Branch					
which can be cashed in Bangkok Metropolitan area within 1 Business day from each Notification date. Personal cheque, Cashier cheque, or draft shall be dated 3 business days prior each Exercise Date and shall be crossed and made payable only to "Shares Subscription Account of JMT Network Services Plc." and specify namesurname and contact telephone number on back of those forms							
☐ Money Transfer to Saving Account, Bangkok Bank Public Company Limited, Klongtan Branch, payable to "Shares Subscription Account of JMT Network Services Plc.", Account No. 135-473000-2, and enclose the evidence of such transfer as well as specify name-surname and contact telephone number							
I hereby undertake to purchase the said number of shares or any amount allotted to me and shall not cancel my subscription. In case I have not submitted the Warrant Certificate or Warrant Substitutes with clearly and fully filled information or do not affix stamp duty (if any) or do not pay the exercise price according to the amount specified above or do not submit a copy of pay-in slip of payment for exercise according to such amount specified above to the Agent Receiving Exercise Intention within the Notification Period for the Exercise of Warrants or the Personal Cheque (Cachier C							
within the Notification Period for the Exercise of Warrants or the Personal Cheque/Cashier Cheque/Draft cannot be cashed, I consent to allow the Company to proceed in accordance with the Terms and Conditions of JMT-W3. (The Last Exercise)							
	Signed (
`							
No	tion to Exercise Warrants of JMT-W3 (The Last	·	er please fill in this part)				
) hereby intend to exercise the rights u						
41.00832 per share, with total payment of	ivalent to the number of						
Made payable by: Money Transfer Cheque No. Date Bank Branch							
If the Warrant Holder receives the allocation of the aforesaid shares, the Warrant Holder requests as follow: Issue a share certificate in the name of "Thailand Securities Depository Company Limited for Depositors" Participant No							
account No							
☐ Issue a share certificate in the name of Warran	t Holder	ized Officer					

ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
000	BROKER	000	
002	บริษัทหลักทรัพย์ทิลให้ จำกัด TISCO SECURITIES COMPANY LIMITED	030	บริษัทหลักทรัพย์ ใด วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ คันที่ กรุ๊ป จำกัด (มหาชน)	032	บริษัทหลักทรัพย์ เคที่ปี (ประเทศไทย) จำกัด
003	COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED	032	KTB SECURITIES (THAILAND) COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีปีเอส วิคเคอร์ส (ประเทศไทย) จำกัด	034	บริษัทหลักทรัพย์ฟิลลิป (ประเทศไทย) จำกัด (มหาชน)
004	DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	034	PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน)	038	บริษัทหลักทรัพย์ เออีซี จำกัด (มหาชน)
003	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	030	AEC SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ ภัทร จำกัด (มหาชน)	048	บริษัทหลักทรัพย์ ไอร่า จำกัด (มหาชน)
000	PHATRA SECURITIES PUBLIC COMPANY LIMITED	040	AIRA SECURITIES PUBLIC COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีไอเอ็มบี (ประเทศไทย) จำกัด	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด
007	CIMB SECURITIES (THAILAND) COMPANY LIMITED	000	ASL SECURITIES COMPANY LIMITED
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด
000	ASIA PLUS SECURITIES COMPANY LIMITED	001	SBI THAI ONLINE SECURITIES COMPANY LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินซ์ (ประเทศไทย) จำกัด	052	บริษัทหลักทรัพย์ จีเอ็มโอ-แซด คอม(ประเทศไทย) จำกัด
0.0	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	002	GMO-Z COM SECURITIES (THAILAND) LIMITED.
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน)	200	บริษัทหลักทรัพย์ เมย์แบงก์ กิมเต็ง (ประเทศไทย) จำกัด (มหาชน)
0	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	200	MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC CO., LTD.
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน)	211	บริษัทหลักทรัพย์ ยบีเอล (ประเทศไทย) จำกัด
	KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		UBS SECURITIES (THAILAND) COMPANY LIMITED
014	นริษัทหลักทรัพย์ ในมูระ พัฒนสิน จำกัด (มหาชน)	213	บริง Securities (Trialland) Company Limited บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด
014	บราชทหมากรพย เมมูระ พอนนาน 4 กก (มหายน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	210	ASIA WEALTH SECURITIES COMPANY LIMITED
015	บริษัทหลักทรัพย์ แลพเพิล เวลส์ จำกัด	224	ASIA WEALTH SECURITIES COMPANY LIMITED บริษัทหลักทรัพย์บัวหลวง จำกัด (มหาชน)
010	APPLE WEALTH SECURITIES COMPANY LIMITED	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	มริษัทหลักทรัพย์ธนชาตุ จำกัด (มหาชน)	225	BUALUANG SECURITIES PUBLIC COMPANY LIMITED บริษัทหลักทรัพย์ซี่ แอล เอส เอ (ประเทศไทย) จำกัด
010	THANACHART SECURITIES PUBLIC COMPANY LIMITED	223	CLSA SECURITIES (THAILAND) LIMITED
019	บริษัทหลักทรัพย์ เคเคเทรด จำกัด	229	บริษัทหลักทรัพย์ เจฟิมอร์แกน (ประเทศไทย) จำกัด
019		229	
022	KKTRADE SECURITIES COMPANY LIMITED บริษัทหลักทรัพย์ ทรีนิตี้ จำกัด	230	JP MORGAN SECURITIES (THAILAND) LIMITED บริษัทหลักทรัพย์ โกลเมล็ก จำกัด
022	TRINITY SECURITIES COMPANY LIMITED	230	GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ไทยพาณิชย์ จำกัด	244	บริษัทหลักทรัพย์ แมคควอรี่ (ประเทศไทย) จำกัด
023		244	MACQUARIE SECURITIES (THAILAND) LIMITED
026	SCB SECURITIES COMPANY LIMITED บริษัทหลักทรัพย์ยโลบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน)	247	,
026		241	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด
027	UOB KAYHIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	CREDIT SUISSE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี โอเอสเค (ประเทศไทย) จำกัด (มหาชน)	248	
020	RHB OSK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	024	KT ZMICO SECURITIES COMPANY LIMITED บริษัทหลักทรัพย์ ฟีนันเชีย ใชรัส จำกัด (มหาชน)
029	บริษัทหลักทรัพย์กรุงศรี จำกัด (มหาชน)	924	
030	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED บริษัทหลักทรัพย์ ใจ วี โกลบอล จำกัด (มหาชน)		FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	บระชาหลาทางพย เข ว เกลบชล จากต (เมหาชน) IV GLOBAL SECURITIES PUBLIC COMPANY LIMITED		
	SUB-BRO	VED	
236	ธนาคาร ทิสโก้ จำกัด (มหาชน)	243	บริษัทหลักทรัพย์ เพื่อธรกิจหลักทรัพย์ จำกัด (มหาชน)
	TISCO BANK PUBLIC COMPANY LIMITED		TSFC SECURITIES PUBLIC COMPANY LIMITED
242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด	245	ธนาคารธนชาต จำกัด (มหาชน)
	CITICORP SECURITIES (THAILAND) LIMITED		THANACHART BANK PUBLIC COMPANY LIMITED
257	บริษัทหลักทรัพย์ไทยพาณิชย์ จูเลียล แบร์ จำกัด		
	SCB-JULIUS BAER SECURITIES CO., LTD.		
	CUSTOD	IAN	
301	ธนาคารซิตี้แบงก์ เอ็น.เอ.(CUSTODY SERVICES)	329	ธนาคารทหารไทย จำกัด (มหาชน)
	CITIBANK, N.ACUSTODY SERVICES		TMB BANK PUBLIC COMPANY LIMITED
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน)	330	ธนาคารฮ่องกงและเชี่ยงไฮ้แบงกิ้งคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้)
	THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED		THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKKBOND
303	ธนาคารกรุงเทพ จำกัด (มหาชน) – ผู้รับฝากทรัพย์สิน	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดี้ยน)
	BANGKOK BANK PUBLIC COMPANY LIMITED – CUSTODY		TFSC SECURITIES PUBLIC COMPANY LIMITED-CUSTODIAN
304	ธนาคารฮ่องกงและเขี่ยงไฮ้ แบงกิ้ง คอร์ปอเรชั่น จำกัด	336	ธนาคารเกียรตินาคิน จำกัด (มหาชน)
	THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.		KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	ธนาคารกรุงไทย จำกัด (มหาชน)	337	ธนาคารทหารไทย จำกัด (มหาชน)
	THE KRUNG THAI BANK PUBLIC COMPANY LIMITED		TMB BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสึกรไทย จำกัด (มหาชน)	339	ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน)
	KASIKORN BANK PUBLIC COMPANY LIMITED		TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน)	340	ธนาคาร เจพีมอร์แกน เซส (เพื่อค้าตราสารหนี้)
	STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED		JP MORGAN CHASE BANK (BOND TRADING)
316	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน)	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน)
	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PLC.		CIMB THAI BANK PUBLIC COMPANY LIMITED
320	ธนาคารดอยซ์แบงก์ เอจี สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน	345	ธนาคารธนชาต จำกัด (มหาชน)
	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH-CUSTODY SERVICES		THANACHART BANK PUBLIC COMPANY LIMITED
328	ธนาคารกรุงศรีลยุธยา จำกัด (มหาชน)	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า)
		1	
	BANK OF AYUDHYA PUBLIC COMPANY LIMITED		KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)