

Enclosure 5.

Summary of Key Features of the Issuance and Offering of Warrants to Purchase Newly Issued Ordinary Shares of JMT Network Services Public Company Limited No. 4 to Existing Shareholders of the Company who subscribed for and are Allocated Newly Issued Ordinary Shares Issued and Offered to Existing Shareholders in Proportion to their Shareholdings (JMT-W4)

Issuer	JMT Network Services Public Company Limited (" Company " or (" JMT ")
Category of warrants	Warrants to purchase ordinary shares of JMT Network Services Public Company Limited No. 4 which are to be allocated to the existing shareholders of the Company who subscribed for and are allocated newly issued ordinary shares issued and offered to the existing shareholders in proportion to their shareholdings (JMT-W4) (" Warrants ")
Type	Specified name and transferable
Number of warrants issued	Not exceeding 70,500,000 units
Exercise ratio	1 unit of JMT-W4 Warrant is entitled to purchase 1 ordinary share of the Company, unless the exercise ratio is adjusted according to the rights adjustment conditions.
Exercise price	90 Baht per share, unless there is an adjustment of the exercise price according to the rights adjustment conditions.
Offering price per unit	0.00 Baht per unit
Term of warrants	3 years from the date of issuance of the JMT-W4 Warrants (after the issuance of the Warrants, the Company will not extend the term of the Warrants)

Offering method	<p>The Company will allocate JMT-W4 Warrants to the existing shareholders of the Company who subscribed for and are allocated newly issued ordinary shares issued and offered to the existing shareholders in proportion to their shareholdings at the ratio of 3.418 newly issued ordinary shares to 1 unit of JMT-W4 Warrant.</p> <p>The whole number shall be rounded down if there is a fraction from the calculation according to the aforementioned allocation ratio. In the case there are remaining Warrants after the allocation, the Company will cancel the remaining Warrants.</p>
Issuance date of warrants	<p>The Board of Directors, the Executive Committee, persons assigned by the Board of Directors and/or the Executive Committee of the Company has the power to determine the date of issuance of the Warrants.</p>
First exercise date and exercise schedule	<p>The first exercise date is on 31 March 2022, and the last exercise date is the date that the Warrants complete the term of 3 years from the date of issuance. If the exercise date falls on a day which is not a business day, then the exercise date shall be moved up to the business day prior to the original exercise date (the first exercise date was amended by the Board of Directors Meeting No. 6/2021 on 4 October 2021).</p> <p>Warrants holders can exercise their rights under the Warrants to purchase reserved shares of the Company on the last business day in every quarter of each calendar year (i.e., the last business day of March, June, September, and December) throughout the term of the Warrants ("Exercise Date"). If the Exercise Date falls on a day which is not a business day, then such Exercise Date shall be postponed to the last business day prior to the date of such Exercise Date.</p>
Notification period of intention to exercise rights	<p>The holders of the JMT-W4 Warrants who wish to exercise their rights to purchase ordinary shares of the Company shall notify their intention to exercise the Warrants within a period of 15 days prior to each Exercise Date, and shall notify their intention of last exercise within a period of 15 days prior to the last exercise date.</p> <p>If the Exercise Date falls on a day which is not a business day, then the Exercise Date shall be postponed to be the preceding business day prior to such Exercise Date.</p>

Inability to cancel the notification of intention to exercise rights	When the JMT-W4 Warrants holders have notified their intention to exercise the right to purchase ordinary shares under the Warrants, they will not be able to cancel the notification of intention to exercise the said right.
Number of shares allocated to reserve the exercise of warrants	<p>Not exceeding 70,500,000 shares (par value at 0.50 Baht per share). The amount of ordinary shares allocated to support the JMT-W4 Warrants together with the amount of ordinary shares allocated to support other warrants of the Company are not more than 50 percent of the total number of sold shares of the Company, calculated according to the following formula:</p> $= \text{Shares reserved for Warrants in this offering} + \text{shares reserved for warrants in other offerings}^* \div \text{Total number of sold shares of the Company}^{**}$ $= \frac{70,500,000 + 222,518 + 98,398,136 + 113,566}{1,098,415,627 + 240,963,856} = 12.64\%$ <p><i>Remarks:</i></p> <p>* <i>Shares reserved for warrants in other offerings include shares reserved for outstanding JMT-W2 in the amount of 222,518 shares, outstanding JMT-W3 in the amount of 98,398,136 shares, and new shares to support the adjustment of rights of JMT-W2 and JMT-W3 to be approved by this shareholders meeting in the amount of 113,566 shares.</i></p> <p>** <i>The total number of sold shares of the Company is calculated from the sum of number of paid-up shares before the capital increase in the amount of 1,098,415,627 shares and number of ordinary shares other than ordinary shares allocated to support the JMT-W4 Warrants which the Company offered together with the Warrants, which is equal to 240,963,856 shares.</i></p>
Secondary market of warrants	The Company will list the Warrants on the SET.
Secondary market of ordinary shares from the exercise of warrants	The Company will list the ordinary shares arising from the exercise of rights to purchase ordinary shares under the Warrants as listed securities on the SET.

Impact on shareholders	Details appear in the Capital Increase Report Form (F 53-4) (<i>Enclosure 4</i>).
Reasons for issuance of new shares to support the adjustment of rights	The Company will adjust the exercise price and/or the exercise ratio pursuant to the rights adjustment conditions upon the occurrence of any of the events stipulated in the terms and conditions of the Warrants, each of which is an event prescribed in Clause 11(4)(Khor) of the Notification of the Capital Market Supervisory Board No. Tor Chor. 34/2551 re: Application for, and Approval of, the Offering for Sale of Newly Issued Share Warrants and Underlying Shares.
Registrar of warrants	Thailand Securities Depository Co., Ltd. or any person duly appointed to act as the registrar of the Warrants.
Objectives of issuance of warrants and the benefits which the Company will gain from the allocation of newly issued shares	The Company will use the proceeds, if all Warrants holders exercise the right to purchase ordinary shares of the Company which is expected to receive approximately 6,345 million Baht, to invest in the Company's current business including purchasing and managing distressed debts, and to repay the Company's debts.
Rights adjustment of warrants	<p>The Company will adjust the exercise price and exercise ratio, when any of the following events occurs, in order to preserve the benefits of the Warrant holders not to be inferior:</p> <ol style="list-style-type: none"> (1) When there is a change in the par value of the Company's shares as a result of stock consolidation or split; (2) When the Company offers any newly issued shares at a price less than 90 percent of the market price of the Company's ordinary shares; (3) When the Company offers to sell securities newly issued in the form of convertible bonds or warrants to purchase any shares, by fixing the price or calculating the price of the newly issued shares to reserve the convertible bonds or warrants which are less than 90 percent of the market price of the Company's ordinary shares; (4) When the Company pays dividends, in whole or in part, by newly issued shares to shareholders; (5) When the Company pays a cash dividend that exceeds 80

	<p>percent of the net profit according to the Company's consolidated financial statements after deducting accumulated loss from legal reserve, minority interest, and income tax on operating results for operations in any accounting period;</p> <p>(6) When there is any other event causing any returns that the Warrant holders will receive when exercising their rights under the Warrants to be inferior, which is an event that is not specified in items (1) - (5), and shall be at the Company's discretion in considering such event(s).</p>
Benefits to the shareholders from the capital increase	<p>The Company's shareholders will benefit from the Company's strong and stable financial structure, including the availability of capital and financial liquidity, which will bring benefits and profits to the Company as well as creating added value for shareholders in the long run.</p>
Others	<p>The Board of Directors, Executive Committee, persons delegated by the Board of Directors and/or the Executive Committee have the power to determine details related to the issuance and offering of the warrants, including but not limited to the issuance date of the warrants, the first exercise date, the last exercise date and the exercise of conversion rights to purchase ordinary shares as well as the conditions and related details, word or text correction in the minutes of the shareholders meeting, Memorandum of Association and/or applications and/or take any action in order to comply with the order of the registrar in filing the registration of increase of registered capital of the Company to the Department of Business Development, Ministry of Commerce, signing an application and supporting documents relevant to the issuance of warrants, including contacting and submitting the application and supporting documents to government agencies or agencies involved in the issuance of warrants and taking any action as necessary and appropriate in connection with the issuance and offering of warrants. Such action must be in accordance with the relevant laws and regulations.</p>